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PRESS RELEASE

BANCA CF+: 16.6 MILLION CAPITAL INCREASE FINALISED

Milan, 23 January 2026 - On 23 January 2026, Banca CF+ S.p.A. completed its share capital increase, by fully subscribing approximately Euro 16.6 million in total.

Following the recent placement of an issuance of Additional Tier 1 bonds, intended for qualified investors, for a total amount of Euro 40 million, Banca CF+ continues its capital strengthening process in connection with the public tender and exchange offer promoted on Banca Sistema S.p.A.

Banca CF+

Banca CF+ is the result of the complex corporate reorganization of the former Credito Fondiario Group.

It is a bank focused on companies, specializing in financing solutions for companies in performing and re-performing situations. It offers three specialized credit products: factoring, tax credit purchase, and short-, medium- and long-term financing of companies with structural and liquidity needs, also assisted by central guarantee funds. Banca CF+ also offers a 100% digital, secure and flexible online fixed Deposit Account.

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Banca CF+ S.p.A.

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Tax Code 00395320583 - Representative of the "CF+ Bank Group" - VAT No. 16340351002 - Parent Company of the "CF+ Bank Group" banking group - Register of Banks and Banking Groups: COD. ABI 10312.7 - Member of the Interbank Deposit Protection Fund - www.bancacplus.it